

Approaches to Tri-Agency Mandate on Open Access

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CARL Fall 2016 Meeting



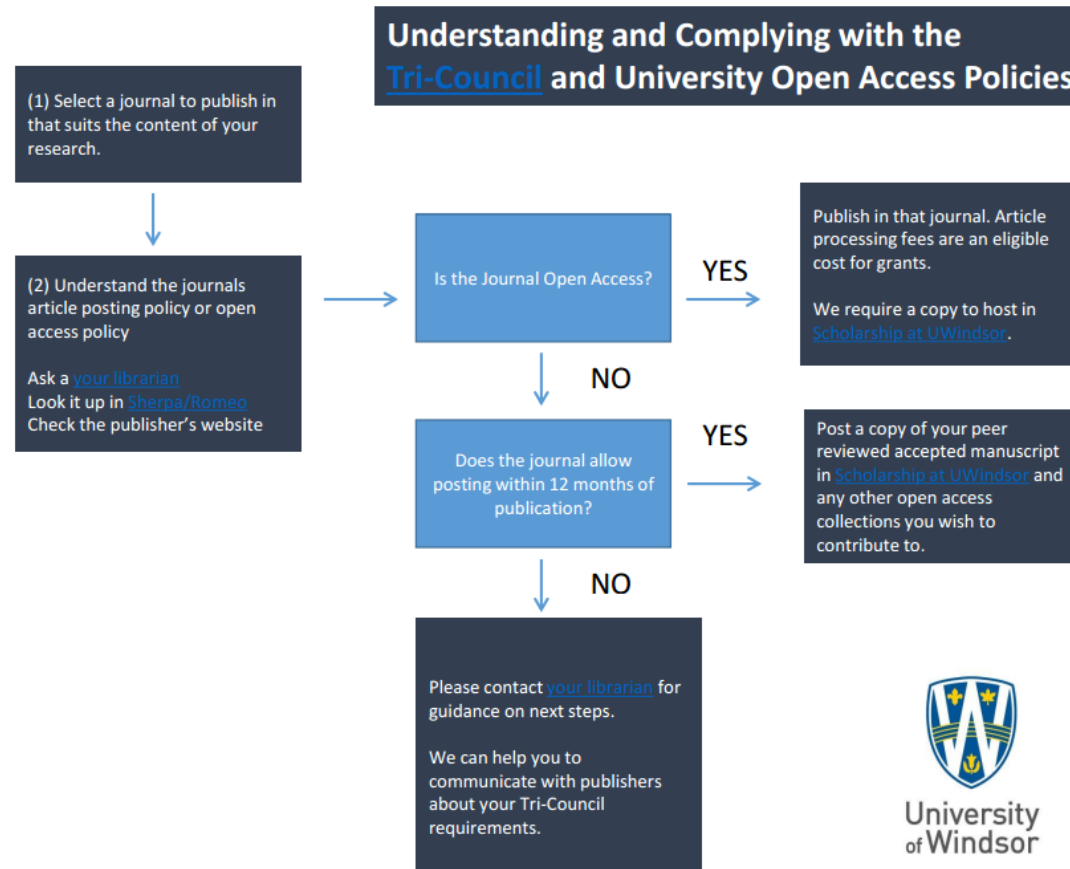
University of Windsor

uWindsor OA Policy

- Voted and Passed by Senate, May 8, 2015
- Researchers whose work is subject to Tri-Agency OA Mandate required to deposit copy of publications in Scholarship@uWindsor
- Publications may be also deposited elsewhere
- Final manuscript or publication of record, depending on journal
- Embargo periods are acceptable; only metadata will display until embargo period passes



Compliance workflow



Compliance issues

- Faculty are busy
- Final edited manuscript version: ephemeral, so time is of the essence
- How can Library reduce barriers to compliance with both University and Tri-Agency mandates?



Identify Publications

- Tools: Web of Science, Scopus
- Date of publication: 2015-
- Affiliation: University of Windsor
- Funding source: (CIHR|NSERC|SSHRC)
--WoS only

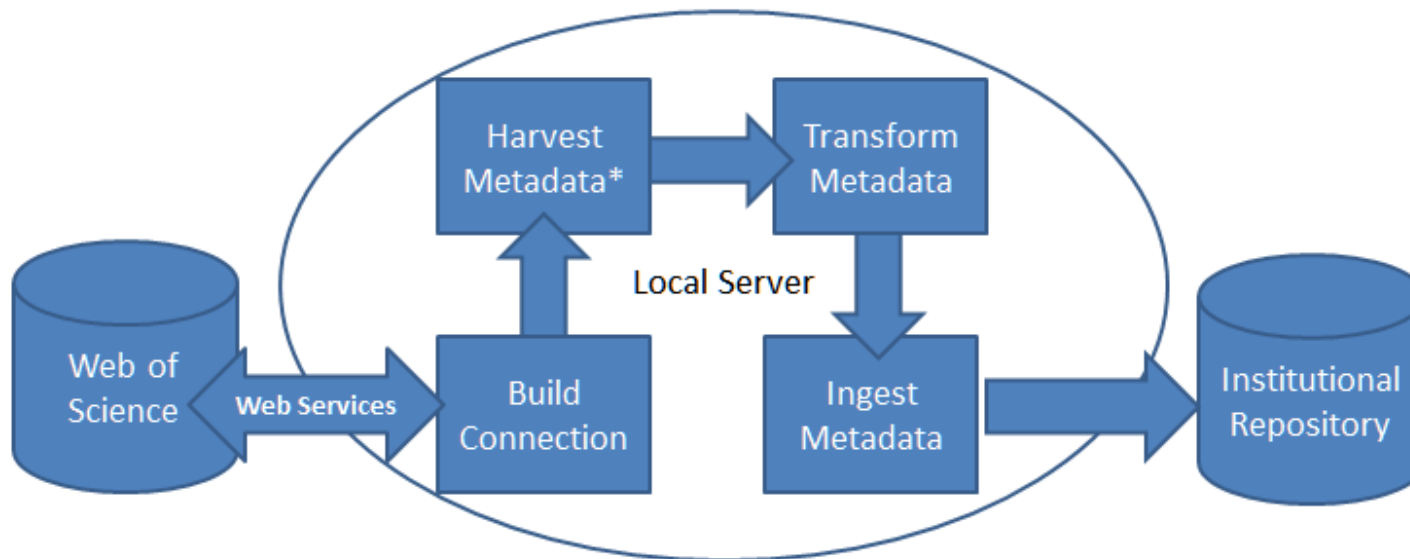


Partial Automation

- Li, Yuan, “[Harvesting & repurposing metadata from Web of Science to an institutional repository using web services](#)” [D-Lib Magazine](#), March/April 2016
- Extract metadata using WoS SOAP API, transform, ingest into Digital Commons
- Still need to attach PDFs of articles



UMass Amherst Workflow



*Umass Amherst harvests metadata from WOS for its faculty's publications only. Limiting harvesting to a specific institution is accomplished by adjusting search parameters in web services requests.

Figure 2: Harvesting and Ingesting Workflow Chart



Gathering PDFs

- Tagging uWindsor authors in metadata
- Can researchers claim their papers in Scholarship@uWindsor and upload their PDFs, or have a proxy do it?
- Or, dedicated library students or staff to work with departments to gather PDFs?



Advertising benefits of OA to Faculty

- OA publications usually 20-30% higher citation rates over closed publications
- Greater public visibility of institutional research and researchers
- Greater public and institutional visibility of external research connections



Feedback welcome!

