

Creating an electronic resources valuation report for senior administrators at University of Windsor

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University of Windsor
Leddy Library



Challenge (2016): \$1.6 million e-resources deficit
[Total spend: \$4.6 million]



Educate Provost Office & Finance Executive Team to understand utility of e-resources



Negotiate cost-sharing of currency differentials



Identify CRKN & OCUL packages for possible cancellation



Faculty Feedback on cancellation recommendations

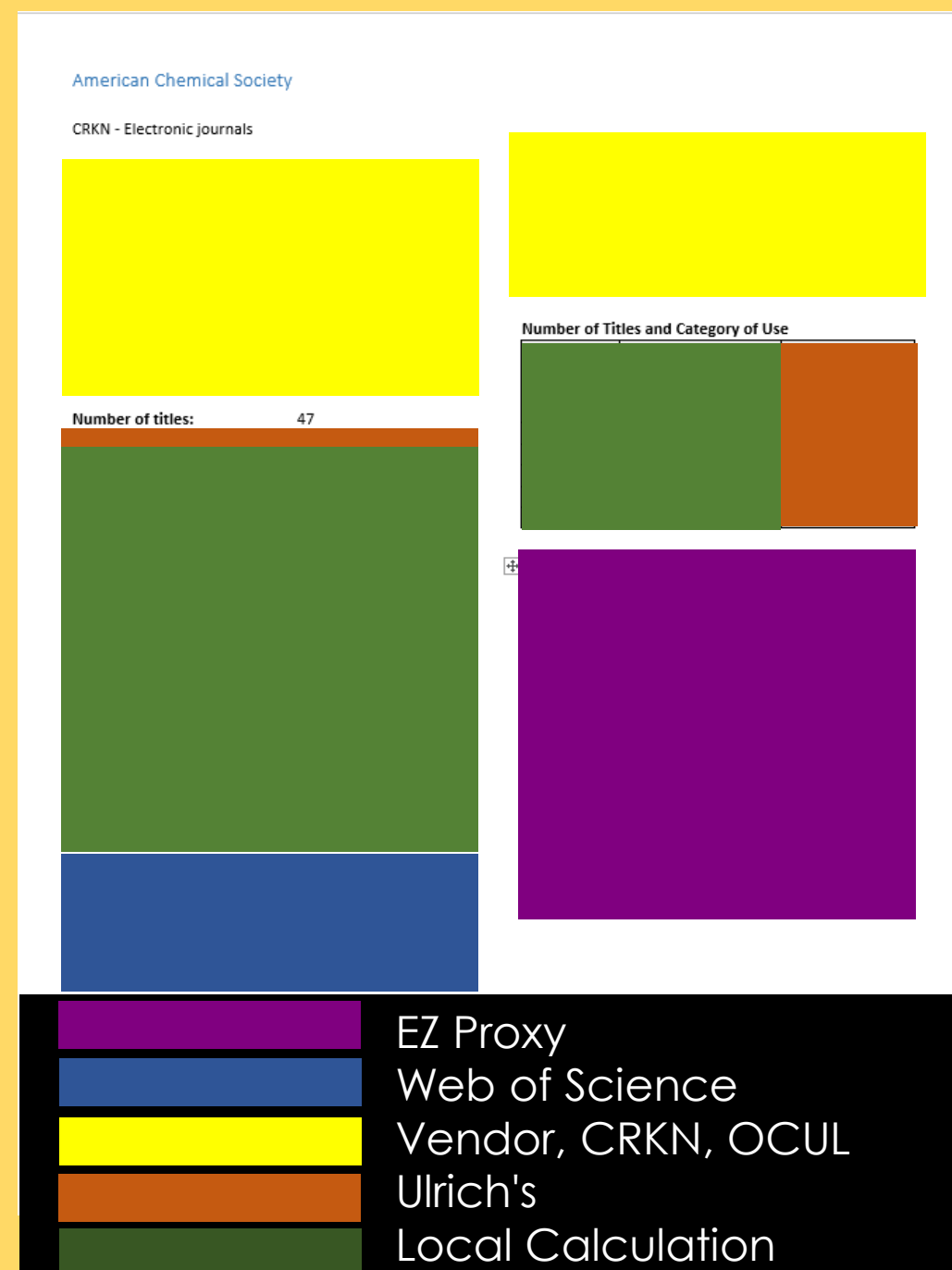
Metrics for Resource Value:

- Cost (List and actual)
- Usage (COUNTER JR1, DB1)
- Calculated cost/use: 5 years ideal
- Faculty feedback
- Price increases
- % discount on price

Journals:

- Faculty publications
- Faculty citations to title
- Web of Science total title publications
- Indexed in WoS or SCOPUS
- Perpetual access/local loading at OCUL Scholars Portal
- Overlap analysis
- Ease of substitution

Output Data:



Sources of Data:

- Web of Science
- Calculated locally
- Ulrich's
- Vendor
- OCUL
- CRKN
- EZ Proxy

Challenges:

- EZ Proxy logging declining as discovery from Google Scholar increases
- COUNTER stats imperfections
- Managing upwards

Impact 2016/2017

- Increased awareness, understanding, appreciation of library resources
- \$500k new money to base, first in 12 years
- Cancellations: USD\$95,000/year
- Cost-sharing: \$100k/year
- USD invoicing: \$400k/year

Ongoing Assessment

- Annual updates to Cost per use metrics
- Multi-year license increases can be leveraged for more accurate multi-year budgeting with new ERP (Oracle/PeopleSoft)